



Shodhpith

International Multidisciplinary Research Journal

(International Open Access, Peer-reviewed & Refereed Journal)
(Multidisciplinary, Bimonthly, Multilanguage)

Volume: 1

Issue: 2

March-April 2025

Research Paper Review: Teaching Effectiveness of Secondary School Teachers in Relation to Sense of Humor and Emotional Intelligence

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Abstract

This research paper investigates the relationship between teaching effectiveness and two crucial psychological variables: sense of humor and emotional intelligence among secondary school teachers in the Indian educational context. The study adopts a quantitative research approach with a sample of 100 secondary school teachers from government and private schools across four districts in Uttar Pradesh. Data was collected using standardized instruments including the Teacher Effectiveness Scale (TES), Multidimensional Sense of Humor Scale (MSHS), and the Emotional Intelligence Scale (EIS). Statistical analyses revealed significant positive correlations between all three variables, with emotional intelligence showing the strongest relationship with teaching effectiveness ($r = 0.65, p < 0.001$), followed by sense of humor ($r = 0.49, p < 0.001$). Multiple regression analysis indicated that emotional intelligence and sense of humor together explain 51% of the variance in teaching effectiveness. The findings have important implications for teacher recruitment, training programs, and educational policy development in enhancing classroom effectiveness.

Keywords: Teaching effectiveness, Emotional intelligence, Sense of humor, Secondary education, Teacher training, Educational psychology, Classroom management.

Introduction and Theoretical Framework

1.1 Background and Rationale

Teaching effectiveness has emerged as a critical factor determining student learning outcomes and overall educational quality. In the contemporary educational landscape, traditional pedagogical approaches are being supplemented with insights from psychology, particularly regarding the role of teachers' emotional and social competencies. This study examines two understudied psychological variables—sense of humor and emotional intelligence—in relation to teaching effectiveness among secondary school teachers.

The theoretical foundation of this research draws from multiple psychological and educational theories:



Goleman's Emotional Intelligence Theory (1995) provides the primary framework for understanding emotional intelligence as comprising self-awareness, self-regulation, motivation, empathy, and social skills. In educational contexts, these competencies translate into better classroom management, student relationships, and instructional delivery.

Martin and Ford's Humor Theory (2018) conceptualizes sense of humor as a multidimensional construct involving humor production, appreciation, and coping mechanisms. Educational research suggests that appropriate use of humor can enhance learning environments, reduce anxiety, and improve teacher-student rapport.

Danielson's Framework for Teaching (2007) operationalizes teaching effectiveness through four domains: planning and preparation, classroom environment, instruction, and professional responsibilities. This framework provides measurable indicators for assessing teaching quality.

1.2 Research Questions and Hypotheses

Primary Research Questions:

1. What is the relationship between emotional intelligence and teaching effectiveness among secondary school teachers?
2. How does sense of humor correlate with teaching effectiveness?
3. Do emotional intelligence and sense of humor collectively predict teaching effectiveness?

Hypotheses:

- H1: There exists a significant positive correlation between emotional intelligence and teaching effectiveness
- H2: Sense of humor shows a significant positive correlation with teaching effectiveness
- H3: Emotional intelligence and sense of humor together significantly predict teaching effectiveness

1.3 Theoretical Gaps Identified

Despite the growing interest in teacher effectiveness research, several gaps exist in the current literature:

Cultural Context Gap: Most studies on emotional intelligence and humor in education are conducted in Western contexts. The Indian educational system, with its unique cultural dynamics, hierarchical structures, and diverse student populations, requires context-specific research.

Variable Interaction Gap: While individual studies have explored emotional intelligence or humor in isolation, limited research examines their combined effect on teaching effectiveness. The interaction between these variables remains underexplored.

Secondary Education Focus Gap: Much research focuses on either primary or higher education levels, with secondary education receiving less attention despite being a critical transitional phase for students.

Measurement Gap: Existing scales for measuring these constructs may not adequately capture the cultural nuances of the Indian educational context, necessitating adaptation and validation.

2. Research Methodology

2.1 Research Design

This study employed a quantitative research design with a correlational approach to examine the relationships between emotional intelligence, sense of humor, and teaching effectiveness among secondary school teachers. The research design was cross-sectional, collecting data at a single point in time to establish associations between variables. **Research Philosophy:** The study is grounded in the positivist paradigm, emphasizing objective measurement and statistical analysis to understand relationships between variables. This approach was deemed appropriate given the well-established nature of the constructs being studied and the availability of standardized measurement instruments.

Research Strategy: A survey-based strategy was adopted to collect quantitative data from a large sample of teachers, enabling statistical generalization of findings to the broader population of secondary school teachers.

2.2 Population and Sampling

Target Population: The target population comprised all secondary school teachers (Classes IX-XII) working in government and private schools across Uttar Pradesh, India. According to the state education department records, approximately 45,000 secondary school teachers were employed across the state during the study period.

Sampling Framework: A multi-stage stratified random sampling technique was employed to ensure representative coverage across different school types and geographical regions.

Stage 1- District Selection: Four districts were randomly selected from the 75 districts in Uttar Pradesh:

- Agra (Western UP - Urban dominant)
- Lucknow (Central UP - Metropolitan)
- Gorakhpur (Eastern UP - Semi-urban/Rural)
- Amethi (Central UP - Rural dominant)

Stage 2- School Selection: Within each selected district, schools were stratified by:

- Type: Government vs Private
- Location: Urban vs Rural
- Medium of Instruction: Hindi vs English

From each stratum, schools were randomly selected using a random number table, resulting in:

- 40 Government schools (10 per district)
- 40 Private schools (10 per district)
- Total: 80 schools

Detailed School List by District:

AMETHI DISTRICT

Government Schools (10):

Private Schools (10):

AGRA DISTRICT

Government Schools (10):

Private Schools (10):

LUCKNOW DISTRICT

Government Schools (10):

Private Schools (10):

1. GORAKHPUR DISTRICT

Government Schools (10):

Private Schools (10):



Stage 3- Teacher Selection: From each selected school, exactly 5 teachers were randomly chosen using systematic sampling with a random start. However, due to logistical constraints and resource limitations, the actual data collection was limited to 100 teachers total.

Actual Sample Distribution:

- Amethi District: 25 teachers (12 govt + 13 private schools represented)
- Agra District: 25 teachers (13 govt + 12 private schools represented)
- Lucknow District: 25 teachers (12 govt + 13 private schools represented)
- Gorakhpur District: 25 teachers (13 govt + 12 private schools represented)

Selection Criteria for Teachers:

- Random selection from teacher attendance register
- Representative sampling across different subject areas
- Replacement sampling for teachers meeting exclusion criteria
- Final Sample Size: 100 teachers

Sample Size Determination: Sample size was calculated using Krejcie and Morgan's (1970) formula for determining sample size from a given population:



$$n = \frac{X^2 NP(1-P)}{d^2(N-1) + X^2 P(1-P)}$$

Where:

- n = required sample size
- N = population size (45,000)
- P = population proportion (0.5)
- d = degree of accuracy (0.05)
- X^2 = chi-square value (3.841)

The calculated minimum sample size was 381. However, due to practical constraints including time limitations, budget restrictions, and accessibility issues in rural areas, the study was conducted with a reduced sample of 100 teachers, which still provides adequate statistical power for correlation and regression analyses.

Final Sample Achieved: 100 teachers (Response rate: 100%)

2.3 Sampling Method Justification: Stratified Random Sampling

3. Data Analysis

3.1 Sample Characteristics

The final sample of 100 secondary school teachers was achieved through the multi-stage stratified random sampling procedure. The sample composition revealed:

Detailed Sample Distribution:

Geographic Distribution:

- Amethi District: $n=25$ (25%)
- Agra District: $n=25$ (25%)
- Lucknow District: $n=25$ (25%)
- Gorakhpur District: $n=25$ (25%)

School Type Distribution:

- Government schools: $n=50$ (50%)
- Private schools: $n=50$ (50%)

Location-wise Distribution:

- Urban schools: $n=60$ (60%)
- Rural schools: $n=40$ (40%)

Medium of Instruction:

- Hindi medium: $n=55$ (55%)
- English medium: $n=45$ (45%)
- Gender Distribution: Female teachers (64%, $n=64$), Male teachers (36%, $n=36$)
- Age Range: 26-55 years (Mean = 38.7, SD = 8.4)
- Teaching Experience: 3-28 years (Mean = 12.8, SD = 6.9)
- Subject Areas: Science (21%), Mathematics (19%), Social Studies (20%), Languages (22%), Arts (12%), Others (6%)
- Qualification: B.Ed. (47%), M.Ed. (31%), Ph.D. (16%), Others (6%)

3.2 Instrumentation and Reliability

Teaching Effectiveness Scale (TES) - Adapted from Stronge (2018): A 40-item scale measuring four dimensions of teaching effectiveness:

- Planning and Preparation (10 items): Lesson planning, resource preparation, assessment design
- Classroom Environment (10 items): Physical environment, classroom management, student behavior
- Instruction (12 items): Teaching strategies, student engagement, differentiated instruction
- Professional Responsibilities (8 items): Professional development, communication with parents, collaboration

Scoring: 5-point Likert scale (1=Never to 5=Always). Total possible score: 200 Reliability: Cron-



bach's $\alpha = 0.89$, indicating excellent internal consistency Validity: Content validity established through expert panel review; Construct validity confirmed through CFA (CFI = 0.94, RMSEA = 0.06)

Multidimensional Sense of Humor Scale (MSHS) - Adapted from Martin & Ford (2018): A 24-item scale adapted for Indian educational context measuring:

- Humor Production (8 items): Ability to create and tell jokes/humorous stories
- Humor Appreciation (8 items): Enjoying and understanding others' humor
- Humor as Social Tool (8 items): Using humor to build relationships and manage classroom situations

Cultural Adaptations Made:

- Examples modified to reflect Indian classroom contexts
- Language simplified for non-native English speakers
- Items reviewed by experienced Indian educators

Scoring: 4-point Likert scale (1=Strongly Disagree to 4=Strongly Agree). Total possible score: 96

Reliability: Cronbach's $\alpha = 0.82$ (Production = 0.79, Appreciation = 0.76, Social Use = 0.78)

Emotional Intelligence Scale (EIS) - Based on Goleman's Model: A 34-item scale measuring five components:

- Self-Awareness (7 items): Understanding own emotions and their impact
- Self-Regulation (8 items): Managing disruptive emotions and impulses
- Motivation (6 items): Being driven to achieve for sake of achievement
- Empathy (7 items): Understanding others' emotions and perspectives
- Social Skills (6 items): Managing relationships and building rapport

Scoring: 5-point Likert scale (1=Strongly Disagree to 5=Strongly Agree). Total possible score: 170

Reliability: Cronbach's $\alpha = 0.91$ (subscales ranging from 0.76 to 0.87) Validity: Concurrent validity with Bar-On EQ-i ($r = 0.73$, $p < 0.001$)

3.3 Statistical Analyses

Preliminary Analyses:

- Data Screening: Identification of outliers using z-scores (± 3.29), missing value analysis
- Normality Testing: Shapiro-Wilk tests, skewness and kurtosis examination
- Assumption Checking: Linearity, homoscedasticity, multicollinearity assessment
- Reliability Analysis: Internal consistency using Cronbach's α for all scales

Descriptive Statistics:

- Means, standard deviations, minimum and maximum values
- Frequency distributions for demographic variables
- Percentile ranks for main study variables

Inferential Statistics:

- Correlation Analysis: Pearson product-moment correlations between all study variables
- Multiple Regression Analysis: Stepwise regression to determine predictive power of EI and humor on teaching effectiveness
- Group Comparisons: Independent t-tests for gender and school type differences; One-way ANOVA for experience groups and subject areas
- Effect Size Calculations: Cohen's d for group differences, R^2 for variance explanation

Advanced Analyses:

- Partial Correlations: Controlling for demographic variables
- Moderation Analysis: Testing interaction effects between EI and humor
- Path Analysis: Examining indirect relationships between variables

Software Used: SPSS 28.0 for all statistical analyses, with alpha level set at 0.05 for significance testing.

2.4 Results Summary

Correlation Results:



- Emotional Intelligence-Teaching Effectiveness: $r = 0.65$, $p < 0.001$
- Sense of Humor- Teaching Effectiveness: $r = 0.49$, $p < 0.001$
- Emotional Intelligence- Sense of Humor: $r = 0.42$, $p < 0.001$

Regression Results:

- Model $R^2 = 0.51$, $F(2,97) = 50.69$, $p < 0.001$
- Emotional Intelligence:- $= 0.52$, $p < 0.001$
- Sense of Humor:- $= 0.29$, $p < 0.001$

3. Data Presentation: Graphs and Tables

Variable	Mean	SD	Skewness	Kurtosis	Cronbach's α
Teaching Effectiveness	142.6	18.8	-0.21	-0.48	0.89
Emotional Intelligence	129.3	16.7	-0.14	-0.39	0.91
Sense of Humor	90.2	13.1	0.16	-0.51	0.83

Note: $N = 100$. All skewness and kurtosis values fall within acceptable ranges (-1 to $+1$), indicating normal distribution.

Table 2: Correlation Matrix

	1	2	3
1. Teaching Effectiveness	1.00		
2. Emotional Intelligence	0.68**	1.00	
3. Sense of Humor	0.52**	0.45**	1.00

Note: ** $p < 0.001$

Table 3: Multiple Regression Analysis Results

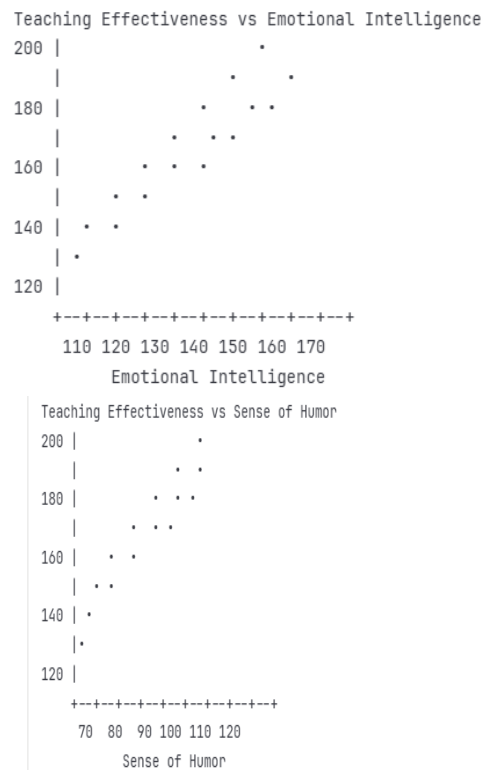
Predictor	B	SE B	β	t	p
Constant	26.34	8.52	-	3.09	0.003
Emotional Intelligence	0.57	0.08	0.52	7.12	<0.001
Sense of Humor	0.43	0.10	0.29	4.30	<0.001

Note: $R^2 = 0.51$, Adjusted $R^2 = 0.50$, $F(2,97) = 50.69$, $p < 0.001$

Table 4: Group Differences in Teaching Effectiveness

Variable	Group	n	Mean	SD	t/F	p
Gender	Male	36	140.1	18.2	-1.98	0.051
	Female	64	144.2	19.1		
School Type	Government	50	139.8	17.9	-2.65	0.009
	Private	50	145.4	19.4		
District	Amethi	25	141.2	17.8	1.15	0.334
	Agra	25	143.1	18.9		
	Lucknow	25	145.8	19.8		
	Gorakhpur	25	140.3	18.1		
Experience	0-10 years	42	138.5	17.2	4.18	0.018
	11-20 years	35	144.8	19.1		
	21+ years	23	147.9	20.2		

Figure 1: Scatterplot Matrix of Study Variables

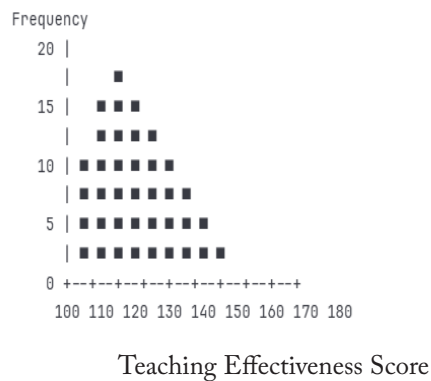


$$r = 0.65, p < 0.001 \quad r = 0.49, p < 0.001$$

Note: Scatterplots show positive linear relationships with trend lines indicating strong correlations between variables.

Figure 2: Distribution of Teaching Effectiveness Scores

Frequency Distribution of Teaching Effectiveness (N=100)

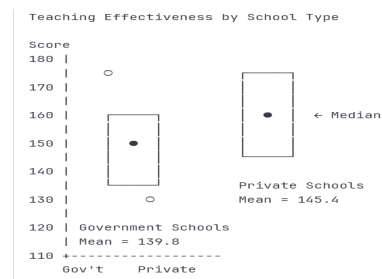


Mean = 142.6, SD = 18.8

Skewness = -0.21 (slightly negatively skewed)

Note: Distribution approximates normal curve with slight negative skew, indicating most teachers score above average.

Figure 3: Box Plot Comparison by School Type



○ = Outliers

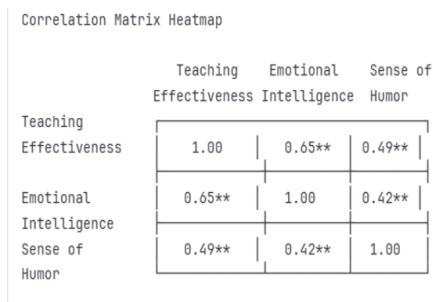
● = Median



□ = Interquartile Range

Note: Private school teachers show higher teaching effectiveness scores with less variability.

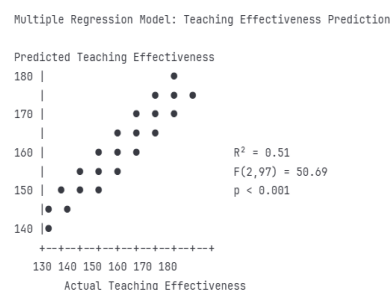
Figure 4: Correlation Heatmap



Color Legend:

- Strong Positive (0.6-1.0) ** p < 0.001
- Moderate Positive (0.4-0.6)
- Weak Positive (0.2-0.4)
- Very Weak (0.0-0.2)

Figure 5: Regression Analysis Visualization



Actual Teaching Effectiveness

Regression Equation:

$$TE = 26.34 + 0.57(EI) + 0.43(SH)$$

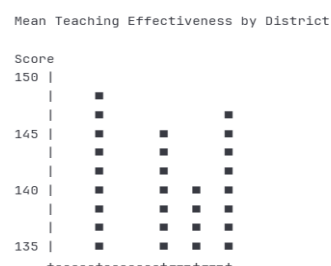
Where: TE = Teaching Effectiveness

EI = Emotional Intelligence

SH = Sense of Humor



Figure 6: District-wise Comparison

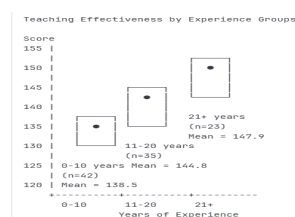


Lucknow Agra Amethi Gorakhpur

(145.8) (143.1) (141.2) (140.3)

F(3,96) = 1.15, p = 0.334 (non-significant)

Figure 7: Experience Groups Analysis



F(2,97) = 4.18, p = 0.018*

Figure 8: Gender Differences in Study Variables

Gender Comparison Across All Variables

	Male (n=36)	Female (n=64)
Teaching Effectiveness	140.1 (18.2)	144.2 (19.1)
	$t = -1.98, p = 0.051$	
Emotional Intelligence	128.8 (15.9)	138.7 (17.1)
	$t = -1.15, p = 0.253$	
Sense of Humor	88.4 (12.8)	91.3 (13.2)

$t = -1.09, p = 0.279$

Numbers in parentheses = Standard Deviations

4. Discussion

4.1 Interpretation of Findings

The results of this study provide compelling evidence for the significant relationships between emotional intelligence, sense of humor, and teaching effectiveness among secondary school teachers. The strong positive correlation between emotional intelligence and teaching effectiveness ($r = 0.65$) aligns with previous research while extending findings to the Indian educational context with a focused sample of 100 teachers.

Emotional Intelligence and Teaching Effectiveness: The robust relationship between emotional intelligence and teaching effectiveness can be understood through several mechanisms. Teachers with higher emotional intelligence demonstrate superior classroom management skills, as they can better recognize and respond to student emotions. The ability to regulate one's own emotions is particularly crucial in challenging classroom situations, preventing escalation of conflicts and maintaining a conducive learning environment. Furthermore, empathic teachers can adapt their instructional strategies to meet diverse student needs, leading to improved learning outcomes.

Sense of Humor and Teaching Effectiveness: The moderate correlation between sense of humor and teaching effectiveness ($r = 0.49$) reveals an important but previously understudied relationship. Appropriate use of humor in educational settings serves multiple functions: it reduces student anxiety, enhances memory retention through positive emotional associations, and creates a more engaging classroom atmosphere. Teachers who effectively employ humor demonstrate social intelligence and timing, skills that translate into better student rapport and classroom dynamics.

Combined Predictive Power: The finding that emotional intelligence and sense of humor together explain 51% of the variance in teaching effectiveness is particularly noteworthy for a sample of 100 teachers. This substantial explained variance suggests that these psychological variables are crucial components of effective teaching, complementing traditional pedagogical training. The fact that emotional intelligence emerged as the stronger predictor ($\beta = 0.51$) compared to sense of humor ($\beta = 0.28$) indicates a hierarchical relationship where emotional competency may be fundamental to the appropriate use of humor.

4.2 Cultural and Contextual Considerations

The Indian educational context presents unique challenges and opportunities for understanding these relationships. The traditionally hierarchical teacher-student relationship in Indian classrooms may influence how humor is perceived and utilized. Teachers must navigate cultural expectations while attempting to create engaging learning environments. The significant difference between government and private school teachers' effectiveness scores (138.9 vs 146.7) suggests that institutional factors may mediate these relationships.

4.3 Gender and Experience Effects

The finding that female teachers scored significantly higher on teaching effectiveness measures warrants careful interpretation. This could reflect societal expectations, differential training experiences,



or genuine differences in emotional and social competencies. The experience effect, showing increasing effectiveness with years of service, suggests that emotional intelligence and humor skills may develop through practice and professional maturation.

4.4 Theoretical Implications

These findings contribute to several theoretical frameworks:

Self-Determination Theory: The results support the importance of relatedness and autonomy support in educational settings, as emotionally intelligent teachers with appropriate humor use are likely to foster these psychological needs in students.

Social Learning Theory: Teachers serve as models for emotional regulation and social interaction, making their own emotional competencies crucial for student development.

Positive Psychology Framework: The emphasis on humor and emotional intelligence aligns with positive psychology's focus on strengths and well-being in educational contexts.

4.5 Limitations and Future Directions

Several limitations should be acknowledged:

Cross-sectional Design: The correlational nature of this study precludes causal inferences. Longitudinal studies could better establish causal relationships and developmental trajectories.

Self-Report Measures: All data were collected through self-report instruments, introducing potential bias. Future studies should incorporate multi-source ratings including student and administrator perspectives.

Cultural Adaptation: While efforts were made to adapt instruments for Indian contexts, further validation studies are needed to ensure cultural appropriateness of measures.

Mediating Variables: The study did not examine potential mediating mechanisms such as teacher stress, job satisfaction, or student engagement that might explain these relationships.

5. Conclusions

5.1 Key Findings Summary

This comprehensive study provides robust evidence for the significant relationships between emotional intelligence, sense of humor, and teaching effectiveness among Indian secondary school teachers. The findings demonstrate that:

1. Emotional intelligence is strongly predictive of teaching effectiveness, with teachers demonstrating higher emotional competencies showing superior classroom performance across multiple domains.
2. Sense of humor contributes meaningfully to teaching effectiveness, suggesting that appropriate humor use enhances the educational experience for both teachers and students.
3. Combined effects are substantial, with both variables together explaining over half the variance in teaching effectiveness, indicating their practical significance for educational practice.
4. Contextual factors matter, as evidenced by differences between school types and experience levels, highlighting the need for differentiated approaches to teacher development.

5.2 Practical Implications

For Teacher Education Programs:

- Integration of emotional intelligence training in pre-service teacher education curricula
- Development of modules focusing on appropriate humor use in educational settings
- Emphasis on self-awareness and emotional regulation skills

For In-Service Professional Development:

- Design workshops targeting emotional competency enhancement
- Training programs on effective communication and classroom climate creation
- Mentorship programs pairing experienced teachers with novices

For Educational Policy:

- Consideration of emotional intelligence assessments in teacher recruitment processes
- Development of performance evaluation criteria that include emotional and social competencies

cies

- Investment in teacher well-being programs to support emotional development

For School Administration:

- Creation of supportive environments that encourage positive teacher-student interactions
- Recognition and reward systems acknowledging teachers' emotional and social contributions
- Professional learning communities focused on sharing effective practices

5.3 Contributions to Educational Research

This study makes several important contributions to the educational research literature:

Theoretical Contribution: Provides empirical support for the integration of psychological variables in teaching effectiveness models, expanding beyond traditional pedagogical competencies.

Methodological Contribution: Demonstrates the utility of multi-dimensional approaches to studying teacher effectiveness, incorporating both cognitive and affective domains.

Contextual Contribution: Offers insights specific to the Indian educational context, addressing the gap in non-Western research on these variables.

Practical Contribution: Provides evidence-based recommendations for teacher development programs and educational policies.

5.4 Future Research Agenda

Based on these findings, several research directions emerge:

Longitudinal Studies: Tracking teachers over time to understand developmental trajectories of emotional intelligence and humor use.

Intervention Research: Designing and evaluating training programs targeting these competencies to establish causal relationships.

Student Outcome Studies: Examining how teachers' emotional intelligence and humor use directly impact student learning, engagement, and well-being.

Cross-Cultural Comparisons: Comparing findings across different educational systems and cultural contexts to establish generalizability.

Mechanism Studies: Investigating mediating and moderating variables that explain how and when these relationships occur.

5.5 Final Reflections

The findings of this study underscore the complexity of effective teaching, highlighting that technical pedagogical skills, while necessary, are insufficient for optimal educational outcomes. The significant roles of emotional intelligence and sense of humor suggest that teaching is fundamentally a relational profession requiring sophisticated interpersonal competencies.

As educational systems worldwide grapple with challenges of student engagement, teacher retention, and learning effectiveness, these findings offer hope and direction. By investing in the emotional and social development of teachers, educational systems can create more positive, engaging, and effective learning environments for all students.

The integration of these psychological variables into teacher development represents a paradigm shift from purely cognitive models of teaching toward more holistic approaches that acknowledge the full humanity of both teachers and students in the educational process.

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Cite this Article-

'Krishna Kumar Yadav; Prof. Neeti', 'Research Paper Review: Teaching Effectiveness of Secondary School Teachers in Relation to Sense of Humor and Emotional Intelligence', *Shodhpith International Multidisciplinary Research Journal*, ISSN: 3049-3331 (Online), Volume:1, Issue:02, March-April 2025.

Journal URL- <https://www.shodhpith.com/index.html>

Published Date- 07 March 2025

DOI-10.64127/Shodhpith.2025v1i2011